



Why choose the Grosvenor KiwiSaver Scheme?

A New Zealand owned company, Grosvenor Financial Services Group Limited and its subsidiaries have been administering New Zealanders' savings for over 16 years. With its firm commitment to the Grosvenor KiwiSaver Scheme and its members, the company's aim is to provide a quality level of service, benefits, features and options.

Grosvenor deals mostly through a network of financial advisers who are authorised to provide investors with a high level of service that is both objective and professional.

The Grosvenor Group administers superannuation and investment funds for close to 100,000 New Zealanders.

What are the advantages that Grosvenor offers?

- **New Zealand owned and operated**
Locally run and independent from major institutions, Grosvenor is able to provide a more customised service to New Zealand savers. Grosvenor is a member of the Buy NZ Made Programme.
- **A flexible KiwiSaver scheme** offering the following combination of features for members:
 - » Free accidental death benefit payment available to members who pay the standard member fee. See pages 43 to 44 of the Grosvenor KiwiSaver Scheme Investment Statement for more information on the accidental death benefit.
 - » No minimum amounts for lump sum or regular contributions for those not currently employed, making it ideal for children, the self-employed or others wanting to contribute outside their job.
 - » No extra fees for regular contributions.
 - » No charge for switches between Funds.
 - » If you're an employer, Grosvenor can offer a branded KiwiSaver plan for your business regardless of how many staff you have.
- » Helping Kiwis find their lost Australian Superannuation using Super Tracker, with no charge for this service.
- » Provides assistance to transfer Kiwis' Australian Superannuation to the Grosvenor KiwiSaver Scheme.
- » A comprehensive online member access facility at www.grosvenorkiwisaver.co.nz
- **Timely communications**
Through our online Member Update and other email communications, we keep you informed of all matters relating to your Grosvenor KiwiSaver Scheme investment. You also have online access 24/7 to your member account, providing you with up-to-date information on your investment.
- **Proven investment management capability**
With an experienced team and prudent processes, we believe Grosvenor has a solid track record of investment returns for members. Our investment philosophy has been specifically designed to maximise the probability that your investment delivers consistent performances relative to your risk appetite and objectives over time.
- **Applies socially responsible investing criteria and filters in the investment decision making process**
Since its beginnings in 1998, Grosvenor has offered a range of "ethical" investment portfolio options, which exclude direct investments in companies where a significant component of their business derives revenue or earnings from tobacco, alcohol, gambling or armaments. Grosvenor is one of only a few KiwiSaver providers to offer New Zealand managed socially responsible investment funds.

www.grosvenorkiwisaver.co.nz

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KiwiSaver
Poua he Oranga